

CITY OF SAVANNAH
 Downtown Savannah Authority
 City of Savannah River Street Parking Project, Taxable Series 2019

AMOUNT OF ISSUE: \$9,685,000
 DATE OF ISSUE: 9/19/2019
 TIC: 2.982508%
 WINNING BIDDER: R.W. Baird

SALE DATE: 9/12/2019
 NUMBER OF BIDDERS: 2
 PAYING AGENT: BNY
 AVG TIC OF 5 BIDS: 3.010000%
 CLOSING DATE: 9/19/2019
 ACCRUED INTEREST: \$
 Ratings (Underlying Moody/S&P) Aa+/Aa1
 Enhancement
 Arbitrage Yield
 Total deferred loss on refunding \$ 2,885,147%

Total net discount: 178,729.80
 Other costs of issuance:
 Total discount and costs to be amortized \$ 178,729.80

YEAR	PRINCIPAL DUE	COUPON RATE	INTEREST DUE		Total Interest	TOTAL DEBT SERVICE	AMORTIZATION OF PREMIUM
			February 1	August 1			
2020			108,788.17	148,347.50	257,135.67	\$ 257,135.67	\$ 8,136.50
2021			148,347.50	148,347.50	296,695.00	296,695.00	9,388.27
2022			148,347.50	148,347.50	296,695.00	296,695.00	9,388.27
2023			148,347.50	148,347.50	296,695.00	296,695.00	9,388.27
2024			148,347.50	148,347.50	296,695.00	296,695.00	9,388.27
2025	260,000.00	4.000%	148,347.50	148,347.50	296,695.00	556,695.00	9,388.27
2026	270,000.00	4.000%	143,147.50	143,147.50	286,295.00	556,295.00	9,059.18
2027	280,000.00	4.000%	137,747.50	137,747.50	275,495.00	555,495.00	8,717.44
2028	290,000.00	4.000%	132,147.50	132,147.50	264,295.00	554,295.00	8,363.04
2029	305,000.00	4.000%	126,347.50	126,347.50	252,695.00	552,695.00	7,995.98
2030	315,000.00	2.500%	120,247.50	120,247.50	240,495.00	555,495.00	7,609.94
2031	320,000.00	2.550%	116,310.00	116,310.00	232,620.00	552,620.00	7,360.75
2032	330,000.00	2.600%	112,230.00	112,230.00	224,460.00	554,460.00	7,102.55
2033	340,000.00	2.650%	107,940.00	107,940.00	215,880.00	555,880.00	6,831.05
2034	350,000.00	2.700%	103,435.00	103,435.00	206,870.00	556,870.00	6,545.95
2035	360,000.00	2.750%	98,710.00	98,710.00	197,420.00	557,420.00	6,246.92
2036	370,000.00	2.800%	93,760.00	93,760.00	187,520.00	557,520.00	5,933.66
2037	380,000.00	2.850%	88,580.00	88,580.00	177,160.00	557,160.00	5,605.84
2038	390,000.00	2.900%	83,165.00	83,165.00	166,330.00	556,330.00	5,263.15
2039	400,000.00	3.000%	77,510.00	77,510.00	155,020.00	555,020.00	4,905.27
2040	410,000.00	3.000%	71,510.00	71,510.00	143,020.00	553,020.00	4,525.56
2041	425,000.00	3.000%	65,360.00	65,360.00	130,720.00	555,720.00	4,136.35
2042	435,000.00	3.000%	58,985.00	58,985.00	117,970.00	552,970.00	3,732.90
2043	450,000.00	3.000%	52,460.00	52,460.00	104,920.00	554,920.00	3,319.96
2044	465,000.00	3.000%	45,710.00	45,710.00	91,420.00	556,420.00	2,892.79
2045	480,000.00	3.050%	38,735.00	38,735.00	77,470.00	557,470.00	2,451.37
2046	490,000.00	3.050%	31,415.00	31,415.00	62,830.00	552,830.00	1,988.12
2047	505,000.00	3.050%	23,942.50	23,942.50	47,885.00	557,885.00	1,515.22
2048	525,000.00	3.050%	16,241.25	16,241.25	32,482.50	557,482.50	1,027.84
2049	540,000.00	3.050%	8,235.00	8,235.00	16,470.00	556,470.00	521.16
Total	\$ 9,685,000.00		\$ 2,804,396.92	\$ 2,843,956.25	\$ 5,648,353.17	\$ 15,333,353.17	\$ 178,729.80